

HELICOPTER BUSINESS OPPORTUNITY

- Established in 1968.
- FAA Certificates include Air Carrier (135), External Load Operations (133), and Agricultural Operations (137).
- Fleet of three helicopters; excellent condition and extremely well equipped, meeting all requirements for providing services to their customers. In addition to the helicopters, other assets include support vehicles, mission equipment, and spare parts inventories.
- Turnkey Operation. Mix of Government and Commercial Customers.

3-Year Average 2014-2016	
Gross Revenue	\$1,933,135
Gross Profit	\$914,383
Margin	47%
Flight Hours	1,647
Fleet: B206B3 x2 – B206L4	

Information contained in this statement is provided solely by the Seller and has not been verified by H71, LLC ("H71"). No representations or warranties are provided by H71 as to the accuracy, completeness or validity of such information. Potential buyers should seek the counsel of their accountant, lawyer, and other business advisors.

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